

INDIANA SECURITIES DIVISION  
OFFICE OF THE SECRETARY OF STATE

INDIANAPOLIS, INDIANA

ISSUER'S ANNUAL REPORT  
REQUIRED BY 710 IAC 1-11-1

This report is due ninety (90) days after close of  
issuer's fiscal year. Not required if Affidavit of  
Termination on Form SD-76 has been previously filed.

In the Matter of the Condition of (name of issuer) \_\_\_\_\_ (address) \_\_\_\_\_

\_\_\_\_\_ for fiscal year

ending \_\_\_\_\_ General Character of

Issuer's Business \_\_\_\_\_

The undersigned issuer makes the following representations to the Indiana Securities Commission for  
the purpose of complying with the provisions of the Indiana Securities Law:

SECURITIES REGISTERED IN INDIANA

That the following is a complete and correct statement of issuer's securities now registered in Indiana,  
and the amount sold under such registration: (State number of units and aggregate sale price).

<u>Registered</u>	<u>Units</u>	<u>Amount</u>	<u>Sold</u>	<u>Units</u>	<u>Amount</u>
Common Stock	_____	\$ _____	Common Stock	_____	\$ _____
Preferred Stock	_____	\$ _____	Preferred Stock	_____	\$ _____
Bonds	_____	\$ _____	Bonds	_____	\$ _____
Trust Units	_____	\$ _____	Trust Units	_____	\$ _____
Other Securities	_____	\$ _____	Other Securities	_____	\$ _____
_____	_____	\$ _____	_____	_____	\$ _____

1. That the following broker-dealers are authorized to sell issuer's securities in Indiana: \_\_\_\_\_

2. If no broker-dealers are authorized, are securities being offered for sale in Indiana: \_\_\_\_\_

3. That the following agents are registered with issuer in Indiana: (if necessary attach list) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. Number of options and warrants outstanding: \_\_\_\_\_

That the issuer has made changes in its articles of incorporation, by-laws, amount of its capital stock or par value thereof, as follows: (if necessary, attach exhibits):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

That the issuer has, in the six months period ending \_\_\_\_\_ passed, failed to pass or reduced dividends, as follows: \_\_\_\_\_  
\_\_\_\_\_

That the issuer has in the said period, failed to meet interest, maturity or sinking fund requirements on its securities as follows: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Is the issuer, as a business enterprise, dormant or inactive? \_\_\_\_\_  
If so, give reason: \_\_\_\_\_  
\_\_\_\_\_

Has registration, license, or application to sell securities in any other state been revoked, canceled, suspended, or withdrawn? \_\_\_\_\_

Has any change been made since issue was registered, in the nature or plan of doing business, or in the sale price or per cent of sales commission? \_\_\_\_\_  
If so, explain fully \_\_\_\_\_  
\_\_\_\_\_

In what other states are said securities registered? \_\_\_\_\_  
\_\_\_\_\_

The following are the present officers and directors of this corporation:

<u>OFFICE</u>	<u>NAME</u>	<u>ADDRESS</u>
President:	_____	_____
Vice-President:	_____	_____
Secretary:	_____	_____
Treasurer:	_____	_____

<u>OFFICE</u>	<u>NAME</u>	<u>ADDRESS</u>
Directors:	(1) _____	_____
	(2) _____	_____
	(3) _____	_____
	(4) _____	_____
	(5) _____	_____

ATTACH Issuer’s Financial Statement for the Fiscal year covered by this report.

I hereby verify that the statements contained herein and attached hereto are true.

\_\_\_\_\_  
Issuer

By: \_\_\_\_\_  
President or Vice-President

Attest: \_\_\_\_\_  
Secretary or Assistant Secretary